



Maximus Capital Partners was formed with the purpose to invest-in “one” small to medium sized company in the US (\$5 to \$50 million in Sales; 15% EBITDA; >\$1M EBITDA) and to help grow it through excellence in management and the support of world-class Board of Directors.

WHY US

We are not looking to build a portfolio of investments or create value through sophisticated financial engineering. We are focusing all of our capital and expertise to operate and grow a single company.

Maximus Capital Partners will provide a favorable and attractive exit option for business owners looking to transition from day to day operations.

Backed by some of the most successful global investors in private equity and venture capital, as well as entrepreneurs, we can exercise tremendous flexibility in the investment structure and have access to substantial capital resources to consummate a transaction in a timely manner.

WE ARE LOOKING FOR

We are looking for a company anywhere in the US with the following characteristics:

- Profitable, stable and growing company
 - \$5 to \$50 million in revenue and minimum operating margins of 15%
 - Strong historical growth and predictable cash flows
 - Recurring Revenue from a loyal and diverse customer base
- Owner looking to Exit or Sell majority stake and Stay
 - Owners looking to sell majority stake/hand over reins
 - Highly motivated and experienced mid management excited to remain with company
 - Great culture and employee relations, supported by high retention rates

While open to other industries, we prefer Services (business services and consumer services) Companies in the lower middle market segment in the United States.

Our goal is to ensure a seamless transition for owners and employees and our strategy relies on long-term value creation. We will devote all (100%) our resources (financial/management) and expertise to the long-term success of your company.

Please contact us with an appropriate opportunity. Competitive Referral Fees will be paid.

Managing Partner: HIMMAT SINGH

Call: 571-355-2713

Email: himmat@maximus-capital-partners.com

Maximus Capital Partners
8000 Towers Crescent Drive,
13th Floor, Vienna, Virginia, 22182

Email: info@maximus-capital-partners.com
Website: maximus-capital-partners.com

